



WHO WE ARE

Station Partners is an entrepreneurial private equity firm that makes control investments in support of management teams operating established lower-middle market businesses with outsized growth potential. Station is the direct investment arm of several family offices with over \$1B in assets. For us, a successful partnership begins with open, candid and transparent communication with management partners, intermediaries, and advisors alike. We work hard and smart and trust the spirit of American entrepreneurship — sharing our successes with all stakeholders. Unlike many institutional investment funds, the partners at Station invest their own capital, which allows for a flexible investment approach.

BUSINESSES WE INVEST IN

COMPANY CRITERIA

- Exceptional, Experienced & Invested Management Partners
- Large, Predictable & Fragmented Markets
- Recurring Revenues with Diverse Customer Base
- Proven and Defensible Business Models with Historical Growth & Profitability

FINANCIAL & TRANSACTION PROFILE

- Revenues & EBITDA: in excess of \$10 million & \$2 million, respectively
- Gross Profit/EBITDA Margins: in excess of 35%/10%
- Equity Investments: \$5 million to \$15 million per transaction
- Recap, Buy & Build, Accelerated Growth, Buyout

INDUSTRIES OF INTEREST

- Services - Business, Healthcare, Industrial, Education
- Value - Added Distribution
- Niche Manufacturing
- Specialty and Finance Services

INVESTMENT APPROACH

Stations Partners underwriting approach is initiated with a top-down look into the macroeconomic trends affecting the business coupled with a bottoms up review of the cultural, strategic, and financial needs of each target investment: the convergence of which results in a strategic road-map post-closing.

Market Data & Trends	Fast & Efficient Closing	Expand Product & Service Offerings
Tailor a flexible capital structure with Station Equity/Debt		Broaden Sales & Marketing Efforts
Custom Tailored Diligence		Enhance Existing Management Team
Build Relationships, Evaluate Culture		Structure & Close Add-On Acquisitions

PORTFOLIO COMPANIES



Evolve Logistics, headquartered in Bernardsville, NJ, provides linehaul trucking and logistics services to the FedEx Ground segment. The Evolve business is built on predictable, reliable, and professional services across the expanding network of FedEx Ground service hubs and stations.



Source One Financial, headquartered in Burnsville, MN, is a leading originator, processor, and underwriter of consumer marine and recreational vehicle loans. Source One provides multi-line lending programs designed to finance purchasers and assets of varying shapes and sizes.



Molecular Imaging Technologies (MIT), headquartered in Blue Bell, PA, is a dedicated provider of PET/CT equipment and services to hospitals and healthcare providers across the U.S. MIT serves facilities a service vital to patients with cancer, cardiac, and neurological diseases.



COR Health, headquartered in Portland, ME focuses on a client centered, strengths-based approach in the delivery of healthcare. COR Health offers superior, compassionate support in providing pediatric & adult nursing, adult home care, behavioral health, targeted case management and medical staffing services.